

Accurate Calculations Guarantee Claim Form

If the IRS and/or applicable state tax authority imposes penalties and/or interest on you due to a Credit Karma Tax calculation error, Credit Karma Tax will reimburse you up to a maximum of \$1,000 in the form of gift card(s). For details and eligibility, go to creditkarma.com/tax/programterms.

Please complete and mail this form with your claim package.

First Name : _____

Last Name: _____

Email associated with your Credit Karma Tax account: _____

Date of Birth: _____

Street Address: _____

Street Address (2): _____

City: _____ State: _____ Zip Code: _____

Summary of reason for assessment notice: _____

Phone Number (optional): _____

Please note that an Accurate Calculation Guarantee claim must be accompanied by the following documents:

- This Credit Karma Tax Accurate Calculations Guarantee Claim Form (all sections must be filled in);
- Copy of the first penalty and/or interest assessment notice from the IRS and/or state tax authority;
- Proof that you paid the penalty and/or interest; and
- Any other relevant information Credit Karma Tax reasonably requests.

Mail this claim form and all required documents to:

Credit Karma Tax, Inc.
Accurate Calculation Guarantee Claims
P.O.Box 49249
Charlotte, NC 28277-9249

Other recommended actions:

- You should pay the penalties and interest on your assessment notice as soon as you can. Credit Karma Tax will not pay the tax authority directly on your behalf.
- You are responsible for the tax owed on your return(s) and notice.
- You should respond to the IRS and/or the state taxing authority with any information requested as soon as possible.